



## WEALTH MANAGEMENT SERVICES



### RETIREMENT PLANNING

Retirement plans that streamline assets and maximize retirement income.



### INVESTMENT MANAGEMENT

Fully managed, personalized investment plans with an all-inclusive fee structure.



### TRUST & ESTATE SERVICES

A full-service Trust division that can act as a Trustee or simply manage assets.

## WHY CHOOSE CITY WEALTH MANAGEMENT?



**Local Service**



**\$25K Minimum Account Relationship**



**Personalized Plans**



**All-Inclusive Fee Structure**



**24/7 Online Account Access**



**\$2B Assets Under Management**

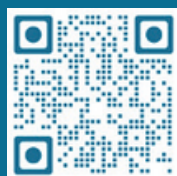


**In-House Investment Management**



**Proven Record of Investment Returns**

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