



WEALTH MANAGEMENT SERVICES



RETIREMENT PLANNING

Retirement plans that streamline assets and maximize retirement income.



INVESTMENT MANAGEMENT

Fully managed, personalized investment plans with an all-inclusive fee structure.



TRUST & ESTATE SERVICES

A full-service Trust division that can act as a Trustee or simply manage assets.

WHY CHOOSE CITY WEALTH MANAGEMENT?



Local Service



\$25K Minimum Account Relationship



Personalized Plans



All-Inclusive Fee Structure



24/7 Online Account Access



\$1.8B Assets Under Management

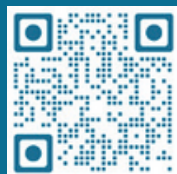


In-House Investment Management



Proven Record of Investment Returns

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